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Focus on Spanish Society is published by the Social Studies Office of FUNCAS. The aim of this publication is to depict the Spanish social situation and provide brief insights into some of its most relevant aspects. Focus on Spanish Society consists of three sections. The first one, "Spain in Europe", draws attention to recently published statistical data and puts the Spanish case in comparative perspective. The second section, "Public opinion trends", examines in more detail one particular social issue as perceived by the Spanish public and manifested through opinion surveys. Finally, the third section "Follow-up social data" presents several social indicators related to demography and families, education, health and welfare benefits and services.

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Section I. Spain in Europe

I.1. Marrying less and later

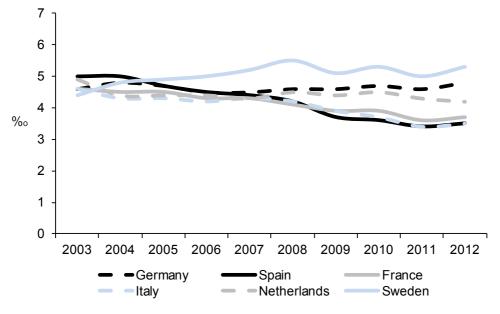
Marriage has traditionally been a central institution in family formation. Nevertheless, in some European countries, among them Spain, nuptiality indicators show significant changes since the beginning of the 21st century. According to Eurostat data, the Spanish crude marriage rate (the number of marriages per 1,000 inhabitants) has sunk from 5.0 in 2003 to 3.5 in 2012. Compared with other countries, Spain shows a fairly abrupt fall. Italy's and France's crude marriage rates have also fallen to 3.5 and 3.7, respectively, but not so sharply.

In contrast, Sweden and Germany illustrate the opposite evolution. While the Swedish crude marriage rate was 4.4 in 2003, it peaked in 2008 to 5.5 and stayed over 5 per thousand ever since. Germany's increase has been more moderate (Exhibit I.1).

At first glance, it seems that the marriage rate is contingent upon the economic situation – expansion furthers marriage and recession provokes drops. In fact, the three European bailed-out countries –Greece, Ireland and Portugal– have experienced a decrease in their marriage rates, but only in Portugal did people in 2013 marry less than in Spain, where the decay in marriage began before the crisis.

Curiously enough, while marriage trends have diverged in these countries, in all of them the mean age at first marriage has increased for women as well as for men. Spain shows the biggest delay in marriage among the

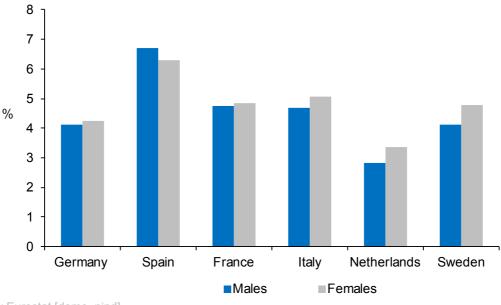
Exhibit I.1 Crude marriage rate (2003-2012)



Source: Eurostat [demo nind].

Exhibit I.2

Growth of mean age at first marriage between 2004 and 2011



Source: Eurostat [demo_nind].

selected countries in Exhibit I.2. According to the last available Eurostat data, in 2011, men in Spain married at 33.4 years old, and women at 31.3; in 2003, men married 2.5 years earlier, and women 2.4. Women marry in all countries between 30 and 33, and in each country at least two years earlier than men.

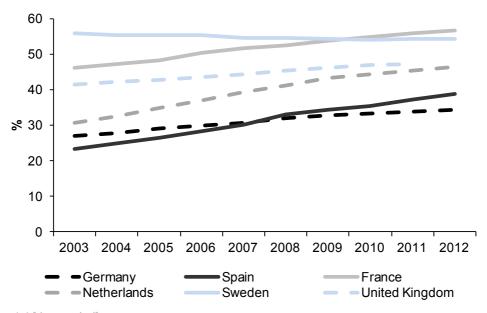
is significantly lower in Italy (25%), a country with similar family traditions to Spain (Exhibit I.3). Spanish statistical data (Labour Force Survey) suggest a growing trend of this behavior in the near future, since it appears to be much more extended among younger age cohorts of mothers.

I.2. Growing proportion of children born outside marriage

A less contingent indicator of the weakening of marriage in Spain is the proportion of children born out of wedlock. In 2012, the percentage of babies born from unmarried mothers represented 39%, 16 percentage points more than in 2003. True, the percentage of children born out of wedlock is higher in other countries, like France (57%), Sweden (54%) and Holland (47%), but it

¹ Italy is not included in this Exhibit because Eurostat only provides data for 2012.

Exhibit I.3 Evolution of births outside marriage (2003-2012)



Source: Eurostat [demo_nind].

Section II. Public opinion trends

Finding or improving employment: More optimism among the youngest

As it is well-known, youth unemployment is very severe in Spain. According to Eurostat, the unemployment rate for people younger than 25 years amounted in the second guarter of this year (2014Q2) to 53.2%, some thirty percentage points higher than the Euro area average. Seven years before (2007Q2), it was 17.7%, slightly more than two percentage points above the Euro area average. This huge increase in unemployment among young Spanish people is the main argument upon which mass media have grounded the pointed concept of the "lost" or "wasted" generation. Many experts and journalists have also underlined the depressed mood of these millennials (born in the 90s) and their feelings of hopelessness.

Nonetheless, the youngest people are clearly the ones that have more positive attitudes towards recent changes in the labour market situation and also show more optimism regarding the near future. The available data do not back the idea that they are discouraged or worse-off in terms of expectations than other age groups.

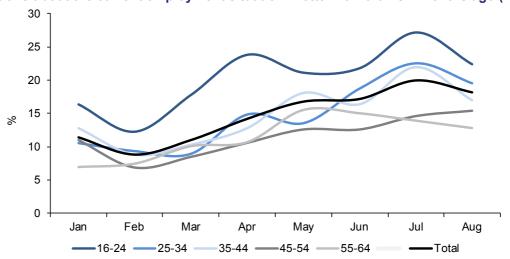
According to monthly surveys issued by the Center for Sociological Research (CIS), the percentage of people who think that "the situation to find or improve a job is now better than six months ago" has increased during 2014. In January, only 11% of all respondents supported this view; the corresponding figure in August was 18%, noticeably signaling an upward trend. As shown in Exhibit II.1, during all these months, the youngest segment of the population surveyed (16-24 years old) has revealed a much more positive attitude than other age groups. They also stand out when asked about finding or improving a job in the next

six months. In July and August, nearly half of them were optimistic; the expectations of people in other age groups were far more pessimistic. Thus, pessimism is more extended among older adults, particularly those older than 35 (Exhibit II.2). If confidence in the future is a good indicator of appropriate attitudes towards the employment search and job opportunities, the millennials seem to be less impaired than previous workers' generations.

Concerns about youth unemployment are certainly justified, but survey data hint at the need to pay more attention to older adults. Their attitudes suggest stronger distrust towards the labor market and wider frustration.

Exhibit II.1

Perceptions about the current employment situation: Better now than six months ago (2014)

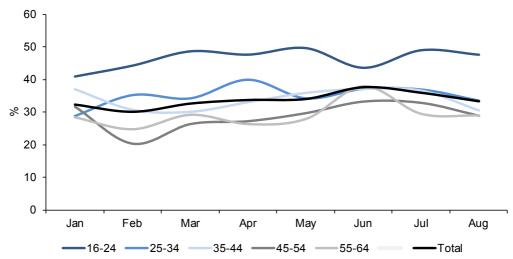


Question: "Do you think that the situation in Spain to find/improve employment is better or worse than six months ago?"

Source: Center for Sociological Research (CIS), ICC surveys, January-August 2014.

Exhibit II.2

Expectations about the employment situation in the near future: Better in six months than now (2014)



Question: "Now, looking to the future, do you think that the situation in Spain to find/improve employment will be in six months better or worse than now?"

Source: Center for Sociological Research (CIS), ICC surveys, January-August 2014.

Section III. Follow-up social data

Table III.1

Population

| | Total population | Average age | 65 and older (%) | Life expectancy at birth (men) | Life expectancy at birth (women) | Dependency rate | Dependency rate (older than 64) | Foreign-born population (%) | New entries (all nationalities) | New entries (EU-27 born) (%) |
|--------|---------------------|----------------|------------------------|---|---|--------------------|---------------------------------------|-----------------------------------|---------------------------------------|------------------------------------|
| 2006 | 44,708,964 | 40.63 | 16.74 | 77.71 | 84.16 | 47.49 | 24.63 | 10.82 | 840,844 | 37.57 |
| 2007 | 45,200,737 | 40.76 | 16.66 | 77.79 | 84.14 | 47.41 | 24.55 | 11.61 | 958,266 | 41.69 |
| 2008 | 46,157,822 | 40.81 | 16.54 | 78.23 | 84.34 | 47.47 | 24.49 | 13.10 | 726,009 | 28.40 |
| 2009 | 46,745,807 | 40.92 | 16.65 | 78.63 | 84.66 | 47.81 | 24.61 | 13.83 | 498,977 | 31.98 |
| 2010 | 47,021,031 | 41.12 | 16.87 | 79.06 | 85.05 | 48.63 | 25.03 | 14.05 | 464,443 | 35.54 |
| 2011 | 47,190,493 | 41.36 | 17.15 | 79.32 | 85.16 | 49.43 | 25.51 | 14.15 | 454,686 | 36.87 |
| 2012 | 47,265,321 | 41.63 | 17.40 | 79.38 | 85.13 | 50.39 | 26.14 | 14.30 | 370,515 | 36.32 |
| 2013 | 47,129,783 | 41.87 | 17.69 | 79.98 | 85.60 | 50.65 | 26.64 | 14.08 | 342,390 | 36.55 |
| 2014* | 46,725,164 | 42.15 | 18.06 | | | 51.54 | 27.37 | 13.41 | | |
| Source | s PMC | PMC | PMC | ID INE | ID INE | PMC | PMC | PMC | EVR | EVR |

ID INE: Indicadores Demográficos INE.

PMC: Padrón Municipal Continuo.

EVR: Estadística de Variaciones Residenciales.

Dependency rate: (15 or less years old population + 65 or more years old population)/ 16-64 years old population, as a percentage.

Dependency rate (older than 64): 65 or more years old population/ 16-64 years old population, as a percentage.

Table III.2

Households and families

Households

| | Household number (thousands) | Average household size | Households with one person less than 65 (%) | Households with one person older than 65 (%) |
|---------|---------------------------------|------------------------|---|--|
| 2006 | 15,856.2 | 2.76 | 11.6 | 10.27 |
| 2007 | 16,280.5 | 2.74 | 11.8 | 10.20 |
| 2008 | 16,742.0 | 2.71 | 12.0 | 10.24 |
| 2009 | 17,068.2 | 2.68 | 12.6 | 9.88 |
| 2010 | 17,173.9 | 2.67 | 12.8 | 9.93 |
| 2011 | 17,344.1 | 2.65 | 13.2 | 9.79 |
| 2012 | 17,434.4 | 2.63 | 13.7 | 9.91 |
| 2013 | 17,404.2 | 2.62 | 13.9 | 10.29 |
| Sources | LFS | LFS | EPF | EPF |

^{*}Provisional data

Table III.2

Households and families (continued)

Nuptiality

| | Marriage rate (Spanish) | Marriage rate (foreign population) | Separations and divorces | Mean age at first marriage, men | Mean age at first marriage, women | Same sex marriages (%) |
|---------|----------------------------|---------------------------------------|--------------------------------|---------------------------------------|---|------------------------------|
| 2006 | 9.26 | 9.45 | 155,628 | 32.2 | 29.7 | 2.08 |
| 2007 | 9.00 | 8.69 | 141,304 | 32.2 | 29.9 | 1.56 |
| 2008 | 8.51 | 8.35 | 131,060 | 32.4 | 30.2 | 1.62 |
| 2009 | 7.48 | 8.23 | 124,594 | 32.8 | 30.6 | 1.74 |
| 2010 | 7.17 | 7.89 | 127,682 | 33.2 | 31.0 | 1.87 |
| 2011 | 6.89 | 7.19 | 124,702 | 33.6 | 31.4 | 2.17 |
| 2012 | 7.17 | 6.74 | 127,160 | 33.8 | 31.6 | 2.04 |
| 2013 | 6.56 | 6.48 | 124,975 | | | 2.05 |
| Sources | ID INE | ID INE | CGPJ | ID INE | ID INE | ID INE |

Fertility

| | Median age at first child, women | Total fertility rate (Spanish women) | Total fertility rate (Foreign women) | Births to single mothers (%) | Abortion rate | Abortion by Spanish-born women (%) |
|---------|--|---|---|---------------------------------|---------------|--|
| 2006 | 29.32 | 1.31 | 1.69 | 28.36 | 10.62 | |
| 2007 | 29.45 | 1.31 | 1.72 | 30.25 | 11.49 | |
| 2008 | 29.30 | 1.36 | 1.83 | 33.16 | 11.78 | 55.56 |
| 2009 | 29.60 | 1.31 | 1.68 | 34.48 | 11.41 | 57.21 |
| 2010 | 29.83 | 1.30 | 1.68 | 35.52 | 11.49 | 58.30 |
| 2011 | 30.12 | 1.29 | 1.58 | 37.37 | 12.44 | 59.99 |
| 2012 | 30.25 | 1.27 | 1.56 | 38.96 | 12.01 | 61.67 |
| 2013 | 30.91 | 1.21 | 1.50 | | | |
| Sources | ID INE | ID INE | ID INE | ID INE | MSAN | MSAN |

LFS: Labour Force Survey.

EPF: Encuesta de Presupuestos Familiares. ID INE: Indicadores Demográficos INE. CGPJ: Consejo General del Poder Judicial. MSAN: Ministerio de Sanidad, Servicios Sociales e Igualdad.

Marriage rate: Number of marriages per thousand population.

Total fertility rate: The average number of children that would be born per woman living in Spain if all women lived to the end of their childbearing years and bore children according to a given fertility rate at each age.

Abortion rate: Number of abortions per 1,000 women (15-44 years).

Table III.3

Education

Educational attainment

| | Population 16 years and older with primary education (%) | Population 30-34 with primary education (%) | Population 16 years and older with terciary education (%) | Population 30-34 with terciary education (%) |
|--------|---|--|--|---|
| 2006 | 32.9 | 8.4 | 15.6 | 25.3 |
| 2007 | 32.5 | 9.0 | 15.9 | 26.5 |
| 2008 | 32.1 | 9.2 | 16.1 | 26.9 |
| 2009 | 31.4 | 8.7 | 16.3 | 26.2 |
| 2010 | 30.6 | 8.6 | 17.0 | 27.7 |
| 2011 | 29.4 | 7.4 | 17.6 | 27.0 |
| 2012 | 28.5 | 7.5 | 17.8 | 26.6 |
| 2013 | 27.3 | 7.3 | 18.1 | 27.7 |
| Source | LFS | LFS | LFS | LFS |

Students involved in non-compulsory education

| | Pre-primary education | Secondary education | Vocational training | Under-graduate students | Post-graduate studies (except doctorate) |
|---------|--------------------------|------------------------|------------------------|----------------------------|--|
| 2006/07 | 1,557,257 | 665,127 | 445,455 | 1,405,894 | 16,636 |
| 2007/08 | 1,643,016 | 659,573 | 451,541 | 1,389,249 | 34,695 |
| 2008/09 | 1,763,019 | 669,021 | 472,604 | 1,377,228 | 49,799 |
| 2009/10 | 1,819,402 | 692,054 | 517,344 | 1,404,115 | 81,840 |
| 2010/11 | 1,872,829 | 720,937 | 555,580 | 1,445,392 | 100,963 |
| 2011/12 | 1,917,236 | 684,176 | 699,295** | 1,469,653 | 113,061 |
| 2012/13 | 1,900,173 | 692,558 | 747,189** | 1,450,036 | 111,087 |
| 2013/14 | 1,884,886* | 698,057* | 784,413* | 1,438,115• | 109,113• |
| Source | MECD | MECD | MECD | MECD | MECD |

Students abroad

Education expenditure

| | University (under-graduate) | Public expenditure (thousands of €) | Household expenditure (€) |
|---------|-----------------------------|-------------------------------------|-------------------------------|
| 2006 | | 42,512,586 | 8,244 |
| 2007 | | 46,459,265 | 8,522 |
| 2008 | 10,232 | 50,880,439 | 8,505 |
| 2009 | 10,758 | 53,092,220 | 8,762 |
| 2010 | 11,766 | 52,720,999 | 9,085 |
| 2011 | 13,790 | 50,714,177 | 9,194*** |
| 2012 | 16,561 | 46,789,649* | |
| 2013 | | | |
| Sources | Eurostat | MECD | Contabilidad Nacional del INE |

LFS: Labor Force Survey.

MECD: Ministerio de Educación, Cultura y Deporte.

INE: Instituto Nacional de Estadística.

^{*} Provisional data.

^{**} It includes distance vocational education and initial vocational qualification programs.

*** Avance de la Estadística de Estudiantes Universitarios.

[•] Forecast.

Table III.4

Social protection: Benefits

Contributory benefits*

| | Unemployment | | Retirem | ent | Permanent disability | | Widowho | Widowhood | |
|--------|--------------|--------------------------------------|------------|-----------------------|----------------------|-----------------------|-----------|-----------------------|--|
| | Total | Average daily gross amount (€) | Total | Average amount (€) | Total | Average amount (€) | Total | Average amount (€) | |
| 2006 | 720,384 | 24.1 | 4,809,298 | 722.7 | 859,780 | 731.5 | 2,196,934 | 476.7 | |
| 2007 | 780,205 | 25.4 | 4,863,256 | 760.0 | 888,776 | 760.7 | 2,225,501 | 498.3 | |
| 2008 | 1,100,879 | 26.8 | 4,936,839 | 814.5 | 906,835 | 801.5 | 2,249,904 | 529.0 | |
| 2009 | 1,624,792 | 27.7 | 5,038,861 | 854.1 | 920,863 | 831.5 | 2,270,283 | 553.9 | |
| 2010 | 1,471,826 | 28.1 | 5,140,554 | 884.0 | 933,730 | 849.9 | 2,290,090 | 571.7 | |
| 2011 | 1,328,020 | 28.4 | 5,246,241 | 915.2 | 938,491 | 869.5 | 2,309,332 | 586.4 | |
| 2012 | 1,381,261 | 28.7 | 5,330,195 | 946.3 | 943,296 | 887.3 | 2,322,938 | 601.5 | |
| 2013 | 1,310,915 | 27.9 | 5,451,465 | 979.5 | 935,220 | 907.6 | 2,336,240 | 617.6 | |
| 2014 | 1,102,848 | 27.1♦ | 5,537,145♦ | 996.2♦ | 914,411♦ | 913.5♦ | 2,345,227 | 623.1♦ | |
| Source | BEL | BEL | BEL | BEL | BEL | BEL | BEL | BEL | |

Non-contributory benefits

| | Social Security | | | | | | |
|---------|-----------------|------------|------------|---------|--|--|--|
| | Unemployment | Retirement | Disability | Other | | | |
| 2006 | 558,702 | 276,920 | 204,844 | 82,846 | | | |
| 2007 | 575,675 | 270,980 | 203,401 | 73,159 | | | |
| 2008 | 646,186 | 265,314 | 199,410 | 64,967 | | | |
| 2009 | 960,888 | 260,908 | 197,126 | 57,737 | | | |
| 2010 | 1,445,228 | 257,136 | 196,159 | 50,876 | | | |
| 2011 | 1,331,316 | 254,295 | 194,712 | 44,457 | | | |
| 2012 | 1,327,027 | 251,549 | 194,876 | 37,651 | | | |
| 2013 | 1,313,986 | 250,815 | 195,478 | 32,066 | | | |
| 2014 | 1,247,659♦ | 251,696♦ | 196,964♦ | 27,760♦ | | | |
| Sources | IMSERSO | IMSERSO | IMSERSO | BEL | | | |

BEL: *Boletín de Estadísticas Laborales*.

IMSERSO: Instituto de Mayores y Servicios Sociales.

* Benefits for orphans and dependent family members of deceased Social Security affiliates are excluded.

[♦] Data refer to January-July.

Table III.5

Social protection: Health care

| | Total expenditure % GDP | Public expenditure % total expenditure | Physicians per 1,000 inhabitants | Nurses per 1,000 inhabitants | Medical staff primary health care per 1,000 medical cards | Population over 45 who consider their health "good or very good" (%) |
|---------|-------------------------------|--|--|------------------------------------|--|---|
| 2006 | 8.4 | 71.6 | 3.6 | 4.1 | 0.72 | 51.27 |
| 2007 | 8.5 | 71.9 | 3.7 | 4.4 | 0.74 | |
| 2008 | 8.9 | 73.0 | 3.5 | 4.6 | 0.75 | |
| 2009 | 9.6 | 74.7 | 3.5 | 4.9 | 0.74 | |
| 2010 | 9.6 | 74.2 | 3.8 | 4.9 | 0.74 | |
| 2011 | 9.3 | 73.0 | 4.1 | 5.5 | | 58.70 |
| 2012 | | | 3.8 | 5.3 | | |
| Sources | OECD | OECD | INE | INE | INCLASNS | ENS |

OECD: Organisation for Economic Co-operation and Development. INE: Instituto Nacional de Estadística. INCLASNS: Indicadores Clave del Sistema Nacional de Salud.

ENS: Encuesta Nacional de Salud.

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